

February 12, 2020  
11:00AM – 3:30PM

## AGENDA

### ARRIVAL/CHECK-IN:

11:00AM – 11:15AM

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### SESSION 1:

#### MAKING SENSE OF THE NY PRIVATE COMPANY LANDSCAPE

11:15AM – 12:00PM

In this opening session, EY's Managing Partner for NY sits down for an interview about what is working for mid to late stage private companies. We will discuss the changing landscape, the market for IPO's, the growth of the financial sponsor exit, and key themes for 2020.

**Moderator:** Paul Palmieri – General Partner, Grit Capital Partners

**Guest:** Herb Engert – NY Managing Partner, EY

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### LUNCH PRESENTATION:

#### INVESTING IN THE PRIVATES, VENTURE AND BEYOND

12:00PM – 12:45PM

PrivCo shares proprietary insights, only for attendees, on the private company market, the category's changing persona, and emerging approaches to identify opportunity for investments in the space.

**Speaker:** Jon Chu – Chief Product Officer, PrivCo

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### SESSION 2:

#### FINTECH AND INSURTECH IN FOCUS

12:45PM – 1:30PM

Jennifer Byrne, Managing Partner of Quesnay leads a panel of CEO's and investors who are actively cultivating opportunities in the fertile ground of FinTech and InsurTech in NYC. The panel includes both corporates and startups who are accessing the opportunities in these industries through private company investment and growth.

**Moderator:** Jennifer Byrne – CEO, Quesnay, Inc.

**Panelists:** Joel Albarella – Founder and SVP of New York Life Ventures

Matthew Bellows – CEO, Bodeswell

Edwina Johnson – COO, Alloy

Julia Huang – Managing Director, Amex Ventures

**BREAK:**

1:30PM – 1:45PM

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**SESSION 3:**

**GROWTH STAGE PRIVATES IN NY**

1:45PM – 2:30PM

A discussion of NY based late-stage private company CEOs and investors, who give insight into the 2020 environment for growth, impact of key market movements in 2019, alternatives for exits, and how companies and investors should view the opportunity in 2020 and beyond.

**Moderator:** Michael Flannery – General Partner, Grit Capital Partners

**Panelists:** Jed Kleckner – CEO, Delivery.com

Jonathan Ebinger – General Partner, Bluerun Ventures

Samer Hamadeh – CEO, Zeel

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**SESSION 4:**

**FIRESIDE CHAT – PRIVATE INVESTMENT OPPORTUNITIES IN 5G**

2:30PM – 3:00PM

In this fireside chat, a key global authority on 5G evolution discusses 5G with the lens of its impact on new company creation, opportunities to invest, and comparisons to the early cloud opportunity.

**Moderator:** Mike Mulica – Executive Chairman, Alef Edge

**Guest:** Chetan Sharma – Principal, Chetan Sharma Consulting

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**SESSION 5:**

**FIRESIDE CHAT – NEW MARKETS FOR FINANCIAL PRODUCTS**

3:00PM – 3:30PM

A wide-ranging discussion around opening new markets for private investing in both debt and equity, with the Founder and CEO of YieldStreet.

**Moderator:** Carolyn Saacke – Chief Operating Officer, Capital Markets, NYSE

**Guest:** Milind Mehre – Founder and CEO, YieldStreet

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**CLOSING REMARKS/MINGLING/DEPARTURE:**

3:30PM